



Personal Management Merit Badge Packet

Name:

Troop:

Instructions: Please complete this packet and bring this packet with you on your first day of class. Failure to complete this packet results in a partial.

This Packet covers Requirement 1,2,8,9. The rest of the requirements will be covered in class.

Worksheet 1: Major Family Purchase

What is one item that your family might want to purchase that is considered a major expense?
(think car, furniture, vacation, electronics, etc.)

How will your family save the money to purchase this item?

How will other family needs be considered in this plan?

Determine the quality of the item or service your family wants to purchase. How do different brands compare? Is one better than the other?

Name two places you can purchase this item for the best price (list store and the price).

Can you buy the item used? Why or why not?

Should you wait for a sale? Why or why not?

Worksheet 6: Income v. Expenses

	Expected	Actual	Difference
Income			
Expenses			
Saving			

What you might do differently the next time?

Worksheet 7: Time Management

Write a “to do” list of tasks or activities, such as homework assignments, chores, and personal projects, that must be done for one week. List these in order of importance to you.

To Do List:

Planned Schedule for The Week:

Put in your set activities, such as school classes, sports practices or games, jobs or chores, and/or Scout or place of worship or club meetings, then plan when you will do all the tasks from your “to do” list between your set activities.

Day	Activities
Monday	
Tuesday	
Wednesday	
Thursday	
Friday	
Saturday	
Sunday	

Actual Schedule for the Week.

Write down what activities and tasks on your “to-do” list that you completed each day.

Day	Activities
Monday	
Tuesday	
Wednesday	
Thursday	
Friday	
Saturday	
Sunday	

Questions:

What worked with your schedule?

What did not work with your schedule?

What should you do differently next time?

Project Plan

Prepare a written project plan demonstrating the steps below, including the desired outcome. This is a project on paper, not a real-life project. Examples could include planning a camping trip, developing a community service project or a school or religious event, or creating an annual patrol plan with additional activities not already included in the troop annual plan.

Project:

Define the project. What is your goal?

Develop a timeline for your project that shows the steps you must take from beginning to completion.

Describe your project.

Develop a list of resources. Identify how these resources will help you achieve your goal.

Develop a budget for your project and how you will receive the money for the project